



Str8gen's Free Automation Audit Checklist: Uncover Your Top 3 Pain Points in 10 Minutes

Struggling with lead leaks or manual mayhem? This checklist pinpoints bottlenecks and delivers quick-win automations. Powered by Flexiscribe insights—get your personalized report instantly!

Score each item 1–5 (1 = No problem | 5 = Total chaos)

1. Lead Tracking & Follow-Up

“How often do leads go cold because nobody followed up?”

(e.g. more than 10% of leads get no reply within 48 hrs = 4–5)

My score: ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5

Quick Win if you score 3+: Set up auto-nurture emails (free with HubSpot or Mailchimp)

2. Manual Data Entry & Repetitive Work

“How many hours per day do you or your team spend copying/pasting data?”

(e.g. more than 2 hours daily = 4–5)

My score: ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5

Quick Win if you score 3+: One Zapier/Make automation (e.g. form → Google Sheet → Drive)

3. Remote Collaboration & File Chaos

“How often does someone say ‘Where is that file?’ or can’t access something?”

(e.g. happens several times a week = 4–5)

My score: ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5

Quick Win if you score 3+: Proper Google Drive folder structure + shared team drives

Total score: ____ / 15

What your score means

0–5 → You’re already pretty streamlined — nice work!

6–10 → A few quick wins will free up 5–15 hours/month

11–15 → Urgent! You’re losing 20–40+ hours/month → book the free audit below

Submit your scores for a free Flexiscribe audit

→ Take a photo or type your answers and send them here:

<https://str8gen.com/free-automation-audit>

(or just reply to the download confirmation email)